

FSC GCC Fixed Income Report

09/06/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.65	4.875	98.97	99.63	5.46	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.74	5.375	98.71	99.33	5.64	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.74	6.500	98.28	99.20	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.02	4.750	97.89	98.69	5.45	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.61	5.625	99.29	100.02	5.62	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.61	6.750	100.59	101.55	6.62	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.63	6.250	102.47	103.18	5.67	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.63	7.000	103.88	104.86	6.61	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.38	6.750	102.84	103.49	5.60	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.39	7.375	110.46	111.10	5.69	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.02	4.875	96.58	97.30	5.41	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.39	5.932	100.23	100.94	5.21	BB+	AT MATURITY	USD

  

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.77	4.750	97.34	97.51	6.25	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	0.91	3.958	97.61	97.67	6.64	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.41	5.200	98.22	98.45	5.71	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.93	5.196	97.11	97.32	6.21	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	3.91	5.125	96.83	97.19	5.94	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.65	5.800	98.11	98.47	6.08	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.87	6.625	101.55	101.91	6.06	BB	AT MATURITY	USD

  

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.06	100.81	10.51	04/06/2026	7.18	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.85	3.125	90.62	91.27	4.86	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.90	3.125	95.55	96.60	5.03	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.98	1.625	87.92	88.27	4.91	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.27	3.000	65.93	66.64	5.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.27	1.875	81.57	81.92	4.86	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.34	4.125	82.52	83.50	5.37	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.34	3.125	93.78	94.66	4.88	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.31	3.125	68.57	69.51	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.85	3.875	78.35	79.28	5.37	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.73	1.700	81.73	82.26	4.82	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.13	4.000	64.33	65.30	6.88	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.75	3.625	83.12	83.91	6.02	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.31	5.625	93.66	94.57	6.57	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.63	6.250	82.72	83.69	6.70	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2026	1.63	1.000	100.51	101.03	6.32	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.63	5.250	88.81	89.94	6.81	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.63	4.250	93.44	94.56	5.94	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.27	5.450	91.53	92.72	6.61	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.94	5.625	89.56	90.37	6.98	BB+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.02	9.750	124.80	126.32	4.68	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.61	6.400	111.04	112.14	5.25	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.28	6.750	100.90	102.10	6.27	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.38	6.000	99.94	102.32	7.70	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.60	5.250	92.20	93.03	5.77	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.85	4.000	98.50	99.01	5.20	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.85	4.500	96.21	96.89	5.12	AA+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.85	4.375	96.62	97.22	5.03	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.37	3.250	89.39	89.88	5.13	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.37	2.900	96.67	96.95	5.25	AA+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.73	0.625	84.77	85.58	3.44	AA+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.73	3.625	94.80	95.45	4.97	AA+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.82	7.368	102.41	103.13	6.42	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.08	7.264	100.59	101.10	6.19	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.43	6.812	100.65	101.38	6.34	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.02	7.904	101.52	101.98	5.89	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.70	7.375	101.17	101.74	6.27	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.03	6.815	100.01	100.04	5.01	A	AT MATURITY	USD
AOCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.38	6.769	99.94	100.32	5.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.22	7.327	100.92	101.78	5.79	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.40	6.875	113.75	114.55	5.56	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.08	6.463	100.13	100.19	3.83	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.38	6.500	109.67	110.40	5.34	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.38	6.500	109.55	110.29	5.35	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.46	6.500	103.37	104.15	5.87	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.06	6.850	106.91	107.78	5.98	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.32	6.875	100.75	101.40	5.75	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2024	0.41	6.625	100.14	100.27	6.89	NR	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	4.41	8.375	106.41	107.07	6.50	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.84	6.500	100.07	101.24	6.13	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.43	6.250	99.81	100.44	5.18	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.36	6.250	101.54	102.60	5.75	BB+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	3.38	7.500	101.67	101.90	6.86	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.64	7.500	99.91	100.06	7.38	B-	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.73	6.852	100.94	101.50	6.37	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.15	6.875	100.80	101.46	6.34	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.73	6.658	99.96	100.62	5.79	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.24	6.890	101.10	101.67	6.41	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.67	6.948	100.77	101.04	5.36	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.26	7.096	100.24	100.39	5.56	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.26	7.082	100.27	100.42	5.45	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.01	6.837	100.00	100.00	5.88	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.27	6.791	100.19	100.80	6.15	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.77	6.702	100.51	101.07	6.36	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.61	6.822	100.61	101.30	6.39	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.63	6.505	99.83	100.47	6.22	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.14	6.314	99.51	100.13	6.22	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.80	6.805	100.43	101.02	6.18	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.66	7.750	101.10	101.42	6.82	NR</		